

MURRAY CHESTER V
Form 4
November 05, 2004

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
MURRAY CHESTER V

(Last) (First) (Middle)

99 CHURCH STREET

(Street)

NEW YORK, NY 10007

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
MOODYS CORP /DE/ [MCO]

3. Date of Earliest Transaction
(Month/Day/Year)
11/03/2004

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____ 10% Owner
____ Officer (give title ____X____ Other (specify
below) below)

EVP-Moody's Investors Service

6. Individual or Joint/Group Filing(Check
Applicable Line)
X Form filed by One Reporting Person
____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price		
Common Stock	11/03/2004		M		14,048	A	\$ 16.8754	36,321	D
Common Stock	11/03/2004		S		300	D	\$ 79.35	36,021	D
Common Stock	11/03/2004		S		1,400	D	\$ 79.34	34,621	D
Common Stock	11/03/2004		S		700	D	\$ 79.33	33,921	D
Common Stock	11/03/2004		S		100	D	\$ 79.32	33,821	D

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Common Stock	11/03/2004	S	1,400	D	\$ 79.31	32,421	D	
Common Stock	11/03/2004	S	2,400	D	\$ 79.3	30,021	D	
Common Stock	11/03/2004	S	200	D	\$ 79.29	29,821	D	
Common Stock	11/03/2004	S	100	D	\$ 79.28	29,721	D	
Common Stock	11/03/2004	P	448	D	\$ 79.47	29,273	D	
Common Stock	11/03/2004	S	300	D	\$ 79.46	28,973	D	
Common Stock	11/03/2004	S	200	D	\$ 79.45	28,773	D	
Common Stock	11/03/2004	P	300	D	\$ 79.44	28,473	D	
Common Stock	11/03/2004	S	800	D	\$ 79.43	27,673	D	
Common Stock	11/03/2004	S	200	D	\$ 79.41	27,473	D	
Common Stock	11/03/2004	S	100	D	\$ 79.38	27,373	D	
Common Stock	11/03/2004	S	200	D	\$ 79.35	27,173	D	
Common Stock	11/03/2004	S	1,300	D	\$ 79.34	25,873	D	
Common Stock	11/03/2004	S	900	D	\$ 79.32	24,973	D	
Common Stock	11/03/2004	S/K	2,700	D	\$ 79.3	22,273	D	
Common Stock						1,493 ⁽¹⁾	I	401-K

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount Underlying Securities (Instr. 3 and 4)
Employee Stock Option (right to buy)	\$ 16.8754	11/03/2004		M	14,048	12/23/1997 ⁽²⁾ 12/23/2006	Common Stock 14,0

Reporting Owners

Reporting Owner Name / Address	Relationships
	Director 10% Owner Officer Other
MURRAY CHESTER V 99 CHURCH STREET NEW YORK, NY 10007	EVP-Moody's Investors Service

Signatures

John J. Goggins, by power of attorney for Chester V.
Murray 11/05/2004

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) As of the last statement dated October 31, 2004.

(2) One fourth of the options vested each year beginning with the date indicated.

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