

HARMONY GOLD MINING CO LTD

Form 6-K

May 30, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**Form 6-K**

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO

RULE 13a-16 OR 15d-16 UNDER THE SECURITIES

EXCHANGE ACT OF 1934

For 30 May 2012

**Harmony Gold Mining Company**

**Limited**

Randfontein Office Park

Corner Main Reef Road and Ward Avenue

Randfontein, 1759

South Africa

(Address of principal executive offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F ☒ Form 40-F ☐

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes ☐ No ☒

Harmony Gold Mining Company Limited  
ISIN: ZAE000015228  
Code: HAR  
Registration number 1950/038232/06  
("Harmony" or "the Company")

**TERMINATION OF AGREEMENT WITH THE CONSORTIUM TO DISPOSE OF  
EVANDER GOLD MINES LIMITED**

Shareholders are referred to the announcement released on SENS on 30 January 2012, informing shareholders that Harmony Gold Mining Company Limited ("Harmony") had signed a sale of shares and claims agreement with a consortium comprising Pan African Resources PLC and Witwatersrand Consolidated Gold Resources Limited (together, the "Consortium"), for the disposal of Harmony's entire interest in Evander Gold Mines Limited ("Evander").

The Consortium has advised Harmony that it could not effect fulfilment of certain of the conditions precedent to the sale of shares and claims agreement. The agreement has accordingly been terminated with immediate effect with the consent of all parties.

30 May 2012

Financial Advisor and Transaction Sponsor  
Merrill Lynch South Africa (Pty) Ltd

Legal Advisor  
Cliffe Dekker Hofmeyr Incorporated

Sponsor  
JP Morgan

**For more details contact:**

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: May 30, 2012

Harmony Gold Mining Company Limited

By: /s/ Frank Abbott

Name: Frank Abbott

Title: Financial Director