MCKESSON CORP Form 4 October 30, 2002

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

Filed By Romeo & Dye's Instant Form 4 Filer www.section16.net

| 1. Name and Add Smith Cheryl T. | | | ne and Tic | | Pe | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
|----------------------------------|--|--|--|-----------|--|---|---------------|---|-------|--|--|
| (Last) One Post Street | of Reporting Person, | | | | | tatement for nth/Day/Year ober 25, 2002 | <u>X</u> O | Director | | | |
| San Francisco, (| |] | | | | 5. If Amendment, Date of Original (Month/Day/Year) | | Officer 7. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| (City) | (State) (| Zip) | Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | |
| 1. Title of Security | 2. Trans- action Date (Month/ Day/ Year) | 2A. Deemed Execution Date, if any (Month/Day/ Year) | 3. Trans | - Code | 4. Securitie (A) or Disp (Instr. 3, 4 Amount | es Acqu posed o | iired | 5. Amount of Securities Beneficially Owned Following Reported Transactions(s) (Instr. 3 & 4) | | 6. Owner- ship Form: Direct (D) or Indirect (I) | 7. Nature of Indirect Beneficial |
| Common Stock | 10/25/02 | | A | | 5,000 <u>(1)</u> | A | | | 5,000 | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| | | (- | 1817 P 11117 | | | · I · · · · · · · · · · · · · · · · · · · | | | | | |
|-------------|------------|-----------|--------------|---------|-------------|--|----------------|-------------|--------------|-----------|-------|
| 1. Title of | 2. Conver- | 3. Trans- | 3A. | 4. | 5. Number | 6. Date Exercisable | 7. Title and | 8. Price of | 9. Number of | 10. | 11. N |
| Derivative | sion or | action | Deemed | Trans- | of | and Expiration | Amount of | Derivative | Derivative | Owner- | of In |
| Security | Exercise | Date | Execution | action | Derivative | Date | Underlying | Security | Securities | ship | Bene |
| | Price of | | Date, | Code | Securities | (Month/Day/ | Securities | (Instr. 5) | Beneficially | Form | Own |
| (Instr. 3) | Derivative | (Month/ | if any | | Acquired | Year) | (Instr. 3 & 4) | | Owned | of Deriv- | (Inst |
| | Security | Day/ | (Month/ | (Instr. | (A) or | | | | Following | ative | |
| | | Year) | Day/ | 8) | Disposed of | | | | Reported | Security: | |
| | I | | I | 1 | I | Į. | J | | | 1 ! | |

^{*} If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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| | | Year) | | | (D) (Instr. 3, & 5) | 4 | | | | | | Direct (D) or Indirect | | |
|--|---------|----------|--|------|---------------------------|---------|--|--------------|-------------------------|-----------------|--|------------------------|-------------------|--|
| | | | | Code | V | (A) | | Exer-cisable | Expira- tion Date | | Amount or Number of Shares | | (I) (Instr. 4) | |
| Employee Stock Option (Right to Buy) | \$31.75 | 10/25/02 | | A | | 100,000 | | (2) | 10/25/2012 | Common Stock | 100,000 | 100,000 | D | |

Explanation of Responses:

- (1) Shares acquired pursuant to a Restricted Stock award under the Company's 1994 Stock Option and Restricted Stock Plan
- (2) This non-qualified stock option will vest as follows: 50% will vest on 10/24/04, 25% on 10/25/05 and 25% on 10/25/06.

By: /s/ Lorna Hutcheson
Attorney-in-fact
**Signature of Reporting Person

10/28/02 Date

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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