

AIR INDUSTRIES GROUP  
Form POS AM  
August 26, 2014

As filed with the Securities and Exchange Commission on August 26, 2014

Registration No. 333-191748

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United States  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-3  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

AIR INDUSTRIES GROUP  
(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction of  
incorporation or organization)

80-0948413  
(I.R.S. Employer Identification Number)

1479 North Clinton Avenue  
Bay Shore, NY 11706  
(631) 968-5000  
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Peter D. Rettaliata  
President and Chief Executive Officer  
Air Industries Group  
1479 North Clinton Avenue  
Bay Shore, NY 11706  
(631) 968-5000  
(Name, address, including zip code, and telephone number,  
including area code, of agent for service)

Copy to:  
Vincent J. McGill, Esq.  
Eaton & Van Winkle LLP  
3 Park Avenue, 16th Floor  
New York, New York 10016



Explanatory Note

This post-effective amendment is being filed to deregister \$4,809,627 of the securities registered pursuant to this registration statement.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-3 and has duly caused this amendment to the registration statement on Form S-3 to be signed on its behalf by the undersigned, thereunto duly authorized in Bay Shore, New York on August 26, 2014.

AIR INDUSTRIES GROUP

By: /s/ Peter D. Rettaliata  
Peter D. Rettaliata  
President and Chief Executive Officer (Principal Executive Officer)

By: /s/ Scott A. Glassman  
Scott A. Glassman  
Chief Accounting Officer (Principal Financial and Accounting Officer)

In accordance with the requirements of the Securities Act of 1933, as amended, this post-effective amendment to this registration statement was signed by the following persons on August 26, 2014 in the capacities indicated.

| Signature                                      | Capacity   |
|--|--|
| /s/ Peter D. Rettaliata<br>Peter D. Rettaliata | President, CEO and a Director<br>President and Chief Executive Officer (Principal Executive Officer) |
| /s/ Scott A. Glassman<br>Scott A. Glassman     | Chief Accounting Officer (Principal Financial and Accounting Officer)                                |
| *<br>Michael N. Taglich                        | Chairman of the Board  |

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Seymour G. Siegel      Director

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Robert F. Taglich      Director

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David J. Buonanno      Director

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Robert Schroeder      Director

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Michael Brand      Director

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\*/s/ Scott A. Glassman, attorney-in-fact