

A10 Networks, Inc.
Form S-8
October 11, 2018

As filed with the Securities and Exchange Commission on October 10, 2018

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

A10 NETWORKS, INC.

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

3 West Plumeria Drive

San Jose, CA 95134

20-1446869
(I.R.S. Employer

Identification Number)

(Address of principal executive offices, including zip code)

Amended and Restated 2014 Equity Incentive Plan

(Full title of the plan)

Lee Chen

President and Chief Executive Officer

A10 Networks, Inc.

3 West Plumeria Drive

San Jose, CA 95134

(408) 325-8668

(Name, address and telephone number, including area code, of agent for service)

Copies to:

Herbert P. Fockler

Mark B. Baudler

Wilson Sonsini Goodrich & Rosati

Professional Corporation

650 Page Mill Road

Palo Alto, CA 94304

(650) 493-9300

Robert Cochran

Vice President,

Legal and Corporate Collaboration

A10 Networks, Inc.

3 West Plumeria Drive

San Jose, CA 95134

(408) 325-8668

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, a smaller reporting company, or an emerging growth company. See the definitions of large accelerated filer, accelerated

filer smaller reporting company, and emerging growth company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 7(a)(2)(B) of the Exchange Act.

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Proposed Maximum Amount to be Registered(1)	Proposed Maximum Offering Price per Share	Aggregate Offering Price	Amount of Registration Fee
Common Stock, par value \$0.00001 per share, reserved for issuance pursuant to the Amended and Restated 2014 Equity Incentive Plan	3,584,623(2)	\$5.89(3)	\$21,113,429.47	\$2,558.95
TOTAL	3,584,623		\$21,113,429.47	\$2,558.95

- (1) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the **Securities Act**), this registration statement shall also cover any additional securities that may be necessary to adjust the number of shares reserved for issuance pursuant to the Registrant's Amended and Restated 2014 Equity Incentive Plan (the **2014 Plan**) by reason of any stock split, stock dividend or similar adjustment effected without the Registrant's receipt of consideration that results in an increase in the number of outstanding shares of the Registrant's common stock.
- (2) Reflects an automatic annual increase of 3,584,623 on January 1, 2018 to the number of shares of Registrant's Common Stock reserved for issuance under the 2014 Plan, which annual increase is provided for in the 2014 Plan.
- (3) Estimated in accordance with paragraphs (c) and (h) of Rule 457 under the Securities Act solely for the purpose of calculating the registration fee on the basis of \$5.89 per share, which represents the average of the high and low price per share of the Registrant's common stock on October 9, 2018 as reported on the New York Stock Exchange.

REGISTRATION OF ADDITIONAL SECURITIES

PURSUANT TO GENERAL INSTRUCTION E

This Registration Statement on Form S-8 (the "Registration Statement") registers additional shares of Common Stock of A10 Networks, Inc. (the "Registrant") to be issued pursuant to the Registrant's Amended and Restated 2014 Equity Incentive Plan (the "**2014 Plan**"). The number of shares of the Registrant's common stock available for grant and issuance under the 2014 Plan is subject to an annual increase on the first day of each fiscal year starting on January 1, 2015 by an amount equal to the least of (i) 8,000,000 Shares, (ii) five percent (5%) of the outstanding Shares (as defined in the 2014 Plan) on the last day of the immediately preceding fiscal year of the Registrant or (iii) such number of Shares determined by the board of directors of the Registrant.

On January 1, 2018, the number of shares of the Registrant's common stock available for grant and issuance under the 2014 Plan increased by 3,584,623 shares. These additional shares of Common Stock have become reserved for issuance as a result of the operation of the "evergreen" provision of the 2014 Plan. Accordingly, the content of the Registrant's Registration Statement on Form S-8 (No. 333-194719) filed with the Securities and Exchange Commission (the "Commission") on March 21, 2014, as amended by the Post-Effective Amendment No. 1 to the Registration Statement on Form S-8 filed with the Commission on June 23, 2014, is incorporated herein by reference pursuant to General Instruction E of Form S-8.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The Registrant hereby incorporates by reference in this Registration Statement the following documents and information previously filed with the Commission:

- (1) The Registrant's Annual Report on Form 10-K filed with the Commission on August 29, 2018, as amended on October 10, 2018, pursuant to Section 13(a) of the Securities Exchange Act of 1934, as amended (the **Exchange Act**);
- (2) The Registrant's Quarterly Reports on Form 10-Q filed with the Commission on September 24, 2018 and October 9, 2018, pursuant to Section 13(a) of the Securities Exchange Act of 1934, as amended (the **Exchange Act**); and
- (3) The description of the Registrant's common stock contained in the Registrant's Registration Statement on Form 8-A (File No. 001-36331) filed with the Commission on March 21, 2014, pursuant to Section 12(b) of the Exchange Act, including any amendment or report filed for the purpose of updating such description.

All documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act on or after the date of this Registration Statement and prior to the filing of a post-effective amendment to this Registration Statement that indicate that all securities offered have been sold or that deregisters all securities then remaining unsold shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents; *provided, however*, that documents or information deemed to have been furnished and not filed in accordance with the rules of the Commission shall not be deemed incorporated by reference into this Registration Statement.

Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this Registration Statement.

Item 8. Exhibits

Exhibit Number	Description	Incorporated by Reference Herein			
		Filed Herewith	Form	File No.	Exhibit Filing Date
4.1	<u>Specimen common stock certificate of the Registrant</u>	S-1/A		333-194015	4.1 3/10/2014
5.1		X			

Opinion of Wilson Sonsini Goodrich & Rosati,
Professional Corporation

- | | | |
|------|--|---|
| 23.1 | <u>Consent of Deloitte & Touche LLP, Independent
Registered Public Accounting Firm</u> | X |
| 23.2 | <u>Consent of Wilson Sonsini Goodrich & Rosati,
Professional Corporation (see Exhibit 5.1)</u> | X |

Incorporated by Reference Herein

Exhibit Number	Description	Filed Herewith	Form	File No.	Exhibit	Filing Date
24.1	<u>Power of Attorney (contained on signature page hereto)</u>	X				
99.1	<u>Amended and Restated 2014 Equity Incentive Plan and forms of agreement thereunder</u>		10-K	001-36343	10.4	2/29/2016

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on October 10, 2018.

A10 NETWORKS, INC.

By: /s/ Lee Chen
 Lee Chen
 Chief Executive Officer and President

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Lee Chen and Tom Constantino, and each of them, as his true and lawful attorney in fact and agent with full power of substitution, for him in any and all capacities, to sign any and all amendments to this Registration Statement on Form S-8 (including post-effective amendments), and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorney in fact, proxy and agent full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully for all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorney in fact, proxy and agent, or his substitute, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement on Form S-8 has been signed by the following persons in the capacities and on the dates indicated.

<i>Signature</i>	<i>Title</i>	<i>Date</i>
/s/ Lee Chen	Chief Executive Officer, President and Director (Principal Executive Officer)	October 10, 2018
Lee Chen		
/s/ Tom Constantino	Chief Financial Officer (Principal Accounting and Financial Officer)	October 10, 2018
Tom Constantino		
/s/ Robert Cochran	Executive Vice President, Legal and Corporate Collaboration and Secretary and Director	October 10, 2018
Robert Cochran		
/s/ Peter Y. Chung	Director	October 10, 2018
Peter Y. Chung		
/s/ Alan S. Henricks	Director	October 10, 2018
Alan S. Henricks		

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Alan S. Henricks

/s/ Phillip J. Salsbury

Phillip J. Salsbury

Director

October 10, 2018

/s/ Tor R. Braham

Tor R. Braham

Director

October 10, 2018