

Edgar Filing: GENWORTH FINANCIAL INC - Form FWP

GENWORTH FINANCIAL INC
Form FWP
December 05, 2013

Filed Pursuant To Rule 433

December 5, 2013

Relating To

Preliminary Prospectus Supplement Dated December 5, 2013 To

Prospectus Dated April 1, 2013

Registration Statement No. 333-182093

Genworth Holdings, Inc.

\$400,000,000

4.800% Senior Notes due 2024

Fully and Unconditionally Guaranteed by Genworth Financial, Inc.

| | |
|---|--|
| Issuer: | Genworth Holdings, Inc. |
| Guarantor: | Genworth Financial, Inc. |
| Ratings/Outlook*: | Moody s: Baa3 (stable) / S&P: BBB- (stable) |
| Securities: | 4.800% Senior Notes due 2024 |
| Format: | SEC Registered |
| Trade Date: | December 5, 2013 |
| Settlement Date: | December 10, 2013 (T+3) |
| Maturity Date: | February 15, 2024 |
| Principal Amount: | \$400,000,000 |
| Price to Public: | 99.895% |
| Net Proceeds to Issuer (Before Expenses): | \$396,980,000 |
| Spread to Treasury Benchmark: | 195 basis points |
| Treasury Benchmark: | 2.75% due November 15, 2023 |
| Treasury Price: | 99-00+ |
| Treasury Yield: | 2.864% |
| Yield to Maturity: | 4.814% |
| Coupon: | 4.800% |
| Interest Payment Dates: | Semi-annually on February 15 and August 15 of each year, commencing on February 15, 2014 |
| Optional Redemption: | Make-whole redemption at the discount rate of U.S. Treasuries + 30 basis points |
| CUSIP; ISIN: | 372491AB6; US372491AB63 |
| Book-Running Managers: | Deutsche Bank Securities Inc., Goldman, Sachs & Co. and J.P. Morgan Securities LLC |

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension or withdrawal at any time. Each credit rating should be evaluated independently of any other credit rating.

The Issuer and the Guarantor have filed a registration statement, including a prospectus, with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the Issuer and the Guarantor have filed with the SEC for more complete information about the Issuer and the Guarantor and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the Book-Running Managers

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will arrange to send you the prospectus if you request it by contacting Deutsche Bank Securities Inc. at 1-800-503-4611, Goldman, Sachs & Co. at 866-471-2526 or J.P. Morgan Securities LLC at 212-834-4533.