

FIDELITY SOUTHERN CORP  
Form 8-K  
August 03, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**Form 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**August 1, 2012**

**Date of Report (Date of earliest event reported)**

**Fidelity Southern Corporation**

**(Exact name of registrant as specified in its charter)**

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<b>Georgia</b> (State of incorporation)	<b>No. 001-34981</b> (Commission File Number) <b>3490 Piedmont Road, Suite 1550</b> <b>Atlanta, Georgia 30305</b> (Address of principal executive offices) <b>(404) 639-6500</b> Registrant's telephone number, including area code	<b>No. 58-1416811</b> (IRS Employer Identification No.)
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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240-13e-4(c))

**Item 8.01 Other Events**

On August 1, 2012, H. Palmer Proctor Jr., President of Fidelity Southern Corporation (the Company), and Stephen H. Brolly, Chief Financial Officer of the Company, gave a presentation to attendees at the Keefe, Bruyette & Woods 2012 Community Bank Investors Conference in New York City. A copy of the investor presentation is being furnished as an exhibit to this report and is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Investor Presentation Materials

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

/s/ Stephen H. Brolly  
Stephen H. Brolly

Chief Financial Officer

August 3, 2012