Toyota Auto Body Co., Ltd. Form CB November 04, 2011

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# **FORM CB**

#### TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)

Securities Act Rule 802 (Exchange Offer)

Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)

Exchange Act Rule 14d-1(c) (Third Party Tender Offer)

Exchange Act Rule 14e-2(d) (Subject Company Response)

"
Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

"

Toyota Auto Body Co., Ltd. (Name of Subject Company)

(Translation of Subject Company s Name into English (if applicable))

Japan (Jurisdiction of Subject Company s Incorporation or Organization)

**Toyota Motor Corporation** (Name of Person(s) Furnishing Form)

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# Common Stock (Title of Class of Subject Securities)

 $\label{eq:NA} N\!/\!A$  (CUSIP Number of Class of Securities (if applicable))

**Toyota Motor Corporation** 

Attn: Takahiko Ijichi

1 Toyota-cho, Toyota City, Aichi Prefecture, 471-8571, Japan

Phone: +81-565-28-2121 (Name, Address (including zip code) and Telephone Number (including area code)

of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

N/A (Date Tender Offer/Rights Offering Commenced)

#### PART I INFORMATION SENT TO SECURITY HOLDERS

#### **Item 1.** Home Jurisdiction Documents

Exhibit

Number 99.1

Notice of Convocation of Extraordinary General Shareholders Meeting.

#### Item 2. Informational Legends

The required legend is prominently included in exhibit 99.1 referred to in Item 1.

#### PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

N/A

#### PART III CONSENT TO SERVICE OF PROCESS

Toyota Motor Corporation submitted to the Securities and Exchange Commission, written irrevocable consent and power of attorney on Form F-X dated July 13, 2011.

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#### **SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

By: /s/ Takahiko Ijichi

Name: Takahiko Ijichi

Title: Director, Senior Managing Officer

Date: November 4, 2011