

Stem Cell Therapy International, Inc.
Form 10-Q/A
February 10, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington D.C. 20549

FORM 10-Q/A

Amendment 1

x QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the quarterly period ended September 30, 2008

.. TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

For the transition period from , 200 , to , 200 .

Commission File Number

000-51931

Stem Cell Therapy International, Inc.

(Exact Name of Registrant as Specified in Charter)

Edgar Filing: Stem Cell Therapy International, Inc. - Form 10-Q/A

Nevada
(State or Other Jurisdiction of

88-0374180
(I.R.S. Employer

Incorporation or Organization)

Identification Number)

2203 N. Lois Avenue, 9th Floor, Tampa, Florida 33607

(Address of Principal Executive Offices)

(813) 600-4088

(Registrant's Telephone Number)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Exchange Act during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definition of "accelerated filer, large accelerated filer and smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

Transitional Small Business Disclosure Format (check one): Yes No

There were 47,134,258 shares of the Registrant's \$0.001 par value common stock outstanding as of September 30, 2008.

State the number of shares outstanding of each of the issuer's classes of common equity, as of the last practicable date: 47,134,258 as of October 23, 2008.

EXPLANATORY NOTE

The Company has filed the attached Form 10-Q Amendment No. 1 in response to an SEC Comment Letter dated January 7, 2009.

SIGNATURES

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 3, 2009

By: /s/ David Stark
Name: David Stark
Title: President

Date: February 3, 2009

By: /s/ Andrew J. Norstrud
Name: Andrew J. Norstrud
Title: Chief Financial Officer

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

(a) Exhibit Index. The following exhibits are filed with or incorporated by reference into this quarterly report:

31.1 Chief Executive Officer certification pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.

31.2 Chief Financial Officer certification pursuant to Section 302 of the Sarbanes-Oxley Act of 2002.

32 Chief Executive Officer and Chief Financial Officer certification pursuant to 18 U.S.C. Section 1350