

SOUTHERN CONNECTICUT BANCORP INC
Form 8-A12B
June 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR (g) OF THE

SECURITIES EXCHANGE ACT OF 1934

SOUTHERN CONNECTICUT BANCORP, INC.

(Exact name of registrant as specified in its charter)

Connecticut
(State of incorporation or organization)

215 Church Street, New Haven, CT
(Address of principal executive offices)

06-1594123
(IRS employer identification no.)

06510
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

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| Title of each class | Name of each exchange on which |
|---|--|
| to be so registered Common Stock, par value \$.01 per share | each class is to be registered The American Stock Exchange, Inc. |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: N/A

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

Item 1. Description of Registrant's Securities to be Registered.

Southern Connecticut Bancorp, Inc. (the Company) hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus included in the Company's Registration Statement on Form SB-2 (Commission File No. 333-115518) filed on May 14, 2004, under Description of Our Capital Stock.

Item 2. Exhibits.

- 3(i) Amended and Restated Certificate of Incorporation of the Issuer (incorporated by reference to Exhibit 3(i) to the Issuer's Quarterly Report on Form 10-QSB dated June 30, 2002)
- 3(ii) By-Laws of the Issuer (incorporated by reference to Exhibit 3(ii) to Issuer's Registration Statement on Form SB-2 (File No. 333-59824))
- 4.1 Specimen Common Stock Certificate (incorporated by reference to Exhibit 4.1 to Issuer's Amendment No. 3 to Registration Statement on Form SB-2 (File No. 333-115518) filed on June 9, 2004)
- 4.2 See Exhibits 3(i) and 3(ii) for provisions of the Certificate of Incorporation and Bylaws defining rights of holders of the Common Stock (incorporated herein by reference to Issuer's Quarterly Report on Form 10-QSB dated June 30, 2002 and its Registration Statement on Form SB-2 (File No. 333-59824), respectively)

