#### HOHMANN FRANK L III

Form 4

October 27, 2011

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

**SECURITIES** 

OMB Number:

3235-0287

Expires:

January 31, 2005

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**OMB APPROVAL** 

response...

if no longer subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* HOHMANN FRANK L III

2. Issuer Name and Ticker or Trading

Symbol

[MASC]

MATERIAL SCIENCES CORP

Issuer

(Check all applicable)

5. Relationship of Reporting Person(s) to

(Last)

(First)

(Middle)

(Zip)

3. Date of Earliest Transaction

\_X\_\_ Director Officer (give title X 10% Owner \_ Other (specify

C/O BARBARA NIMS. ESQ., DAVIS POLK &

WARDWELL

(City)

Common

C4 = =1-

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

(Month/Day/Year)

10/25/2011

6. Individual or Joint/Group Filing(Check

Applicable Line)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

D

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

\$

8.08 1,485,412

3,000 D

NEW YORK, NY 10017

(State)

10/26/2011

							-	´ •	<i></i>	
1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securi	ties A	cquired	5. An	nount of	6.	7. Nature of
Security	(Month/Day/Year)	Execution Date, if	Transactio	on(A) or D	ispose	d of	Secur	rities	Ownership	Indirect
(Instr. 3)		any	Code	(D)			Benef	ficially	Form: Direct	Beneficial
		(Month/Day/Year)	(Instr. 8)	(Instr. 3,	4 and	5)	Owne	ed	(D) or	Ownership
							Follo	wing	Indirect (I)	(Instr. 4)
					(4)		Repor	rted	(Instr. 4)	
					(A)		Trans	action(s)		
			C = V		or	ъ.	(Instr	. 3 and 4)		
			Code V	Amount	(D)	Price				
Common						\$				
	10/25/2011		S	3,000	D	7.87	1,48	8,412	D	
Stock						(1)				
						_				

Stock			<u>(2)</u>							
Common Stock	10/27/2011		S	3,000	D	\$ 8.21 (3)	1,482,412	D		

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Common Stock	10/25/2011	S	1,487	D	\$ 8.02 (4)	19,513	I	By charitable Foundation
Common Stock						5,000	I	Trust for daughter (5)
Common Stock						10,700	I	Trust for son $(5)$

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

9. Nu Deriv Secu Bene Own Follo Repo Trans (Insti

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (Instr.	8)	5. In Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	Secur	int of rlying	8. Price of Derivative Security (Instr. 5)
				Code	v	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	

# **Reporting Owners**

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
HOHMANN FRANK L III C/O BARBARA NIMS, ESQ. DAVIS POLK & WARDWELL NEW YORK, NY 10017	X	X						

## **Signatures**

/s/ JAMES D. PAWLAK, CFO, attorney 10/27/2011 in fact

> \*\*Signature of Reporting Person Date

2 Reporting Owners

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## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$7.75 to \$8.00, inclusive. The reporting person undertakes to provide to Material Sciences Corporation, any security holder of to Material
- (1) Sciences Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (1), (2), (3) and (4) to this Form 4.
- (2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$8.02 to \$8.14, inclusive.
- (3) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$8.14 to \$8.29, inclusive.
- (4) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$8.00 to \$8.10, inclusive.
- (5) The reporting person disclaims beneficial ownership of these shares, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.