

ELBIT IMAGING LTD  
Form 6-K  
August 26, 2013

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934

For the month of August 2013

Commission File Number 000-28996

ELBIT IMAGING LTD.  
(Translation of Registrant's Name into English)

5 KINNERET STREET, BNEI-BRAK 64239, ISRAEL  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

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CONTENTS

This Report on Form 6-K of the Registrant consists of the following documents, which are attached hereto and incorporated by reference herein:

- Exhibit 99.1 Press Release: Elbit Imaging Ltd. Calls 2013 Annual Shareholders Meeting, dated August 26, 2013.
- Exhibit 99.2 Notice of Annual General Meeting of Shareholders and Proxy Statement, dated August 26, 2013.
- Exhibit 99.3 Proxy Card for Annual General Meeting of Shareholders.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ELBIT IMAGING LTD.  
(Registrant)

Date: August 26, 2013

By: /s/ Shimon Yitzhaki

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Shimon Yitzhaki  
Executive Chairman

EXHIBIT INDEX

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