Edgar Filing: SHOE PAVILION INC - Form 8-K

SHOE PAVILION INC Form 8-K May 12, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): May 12, 2005

Shoe Pavilion, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware 0-23669 94-3289691 (State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

1380 Fitzgerald Drive, Pinole CA 94564

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: 510-222-4405

-1-

Item 2.02. Results of Operations and Financial Condition.

On May 12, 2005, the Company issued a press release announcing operating results for the first quarter of 2005

A copy of the Company's May 12, 2005 press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(c) Exhibits

Number Exhibit

99.1 Press Release issued May 12, 2005.

-2-

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By:

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Shoe Pavilion, Inc.
(Registrant)

Date May 12, 2005

/s/ John D. Hellmann

John D. Hellmann

Vice President and Chief

Financial Officer