

Edgar Filing: U S PHYSICAL THERAPY INC /NV - Form 8-K

U S PHYSICAL THERAPY INC /NV  
Form 8-K  
April 26, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 26, 2005  
(April 26, 2005)

U.S. PHYSICAL THERAPY, INC.  
(Exact name of registrant as specified in its charter)

|  |                                      |  |
|--|--------------------------------------|--|
| Nevada   | 1-11151                              | 76-0364866                                       |
| -----<br>(State or other jurisdiction of<br>incorporation or organization) | -----<br>(Commission File<br>Number) | -----<br>(I.R.S. Employer<br>Identification No.) |
| 1300 West Sam Houston Parkway South, Suite 300, Houston, Texas             |                                      | 77042  |
| -----<br>(Address of Principal Executive Offices)                          |                                      | -----<br>(Zip Code)                              |

Registrant's telephone number, including area code: (713) 297-7000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

The Company's Letter to Shareholders, which is being mailed to the Company's shareholders on April 26, 2005 and accompanies its Annual Report on Form 10-K for the year ended December 31, 2004, is attached as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

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- (a) None.
- (b) None.
- (c) Exhibits

| Exhibits<br>----- | Description of Exhibits<br>----- |
|-------------------|----------------------------------|
| 99.1              | 2004 Letter to Shareholders      |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: April 26, 2005

By: /s/ LAWRENCE W. MCAFEE  
-----  
Lawrence W. McAfee  
Chief Financial Officer  
(duly authorized officer and principal  
financial and accounting officer)

INDEX TO EXHIBITS

| EXHIBIT<br>----- | DESCRIPTION OF EXHIBIT<br>----- |
|------------------|---------------------------------|
| 99.1             | 2004 Letter to Shareholders     |