

Cinedigm Corp.
Form 8-K
April 07, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

April 3, 2017

(Date of earliest event reported)

Cinedigm Corp.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction

of incorporation)

001-31810

(Commission File Number)

22-3720962

(IRS Employer

Identification No.)

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902 Broadway, 9th Floor, New York, New York 10010
(Address of principal executive offices) (Zip Code)

212-206-8600

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers, Compensatory Arrangements of Certain Officers.

On April 3, 2017, Cinedigm Corp. (the “Company”) entered into a strategic advisory agreement (the “Agreement”) with Ronald L. Chez, pursuant to which Mr. Chez resigned from the Company’s Board of Directors and became a strategic advisor to the Company, effective April 3, 2017. There was no disagreement between Mr. Chez and the Company. The Company’s Board of Directors is seeking to identify a candidate to fill the vacancy caused by Mr. Chez’s resignation.

The foregoing description of the Agreement is qualified in its entirety by reference to such agreement, which is filed herewith as Exhibit 10.1.

Item 9.01 Financial Statements and Exhibits.

Exhibit No. Description

10.1 Strategic Advisor Agreement between Cinedigm Corp. and Ronald L. Chez dated as of April 3, 2017.

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated as of April 7, 2017

By: /s/ Gary S. Loffredo
Name: Gary S. Loffredo
President, Digital
Cinema, General
Title: Counsel and
Secretary

EXHIBIT INDEX

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