

Stellus Capital Investment Corp  
Form SC 13G/A  
February 17, 2015

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**SCHEDULE 13G**

**(Amendment No. 2)**

Under the Securities Exchange Act of 1934

Stellus Capital Investment Corporation

(Name of Issuer)

Common Stock, \$0.001 par value

(Title of Class of Securities)

858568108

(CUSIP Number)

December 31, 2014

Edgar Filing: Stellus Capital Investment Corp - Form SC 13G/A

(Date of Event Which Requires Filing of this Statement)

Check the following box to designate the rule pursuant to which the Schedule is filed:

|                                     |               |
|-------------------------------------|---------------|
| <input type="checkbox"/>            | Rule 13d-1(b) |
| <input type="checkbox"/>            | Rule 13d-1(c) |
| <input checked="" type="checkbox"/> | Rule 13d-1(d) |

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**CUSIP No. 858568108**

**Names of  
Reporting  
Persons**

**I.R.S.  
Identification  
Nos. of above  
persons  
1. (entities only)**

DC Funding  
SPV 2, L.L.C.

45-2958319

**Check the  
Appropriate  
Box if a  
2. Member of a  
Group (See  
Instructions)  
(a) ..  
(b) ..**

**SEC Use Only  
3.**

**Citizenship or  
Place of  
Organization  
4.  
Delaware**

**Number of 5. Sole Voting Power**

**Shares**

**Beneficially -0-**

**Owned by**

**Each**

**Reporting**

**Person  
With**

**Shared Voting Power**

6.1,875,058

**Sole Dispositive Power**

7.-0-

**Shared Dispositive Power**

8.1,875,058

**Aggregate Amount Beneficially Owned by Each Reporting Person**

9. 1,875,058

**Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "**

10.

**Percent of Class Represented by Amount in Row (9)**

11.15.0%

**Type of Reporting Person (See Instructions)**

12.

OO

**CUSIP No. 858568108**

**Names of  
Reporting  
Persons**

**I.R.S.  
Identification  
Nos. of above  
persons**

**1. (entities only)**

D. E. Shaw  
Direct Capital,  
L.L.C.

26-2474928

**Check the  
Appropriate  
Box if a  
2. Member of a  
Group (See  
Instructions)**

(a) ..  
(b) ..

**SEC Use Only  
3.**

**Citizenship or  
Place of  
Organization**

**4.**  
Delaware

**Number of 5. Sole Voting Power**

**Shares**

**Beneficially -0-**

**Owned by**

**Each**

**Reporting**

**Person**

**With**

**Shared Voting Power**

**6.** 1,875,058

**Sole Dispositive Power**

**7.** -0-

**Shared Dispositive Power**

**8.** 1,875,058

**Aggregate Amount Beneficially Owned by Each Reporting Person**

**9.** 1,875,058

**Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "**

**10.**

**Percent of Class Represented by Amount in Row (9)**

**11.** 15.0%

**Type of Reporting Person (See Instructions)**

**12.**

OO

**CUSIP No. 858568108**

**Names of  
Reporting  
Persons**

**I.R.S.  
Identification  
Nos. of above  
persons  
1. (entities only)**

D. E. Shaw &  
Co., L.P.

13-3695715

**Check the  
Appropriate  
Box if a  
2. Member of a  
Group (See  
Instructions)  
(a) ..  
(b) ..**

**SEC Use Only  
3.**

**Citizenship or  
Place of  
Organization  
4.  
Delaware**

**Number of 5. Sole Voting Power**

**Shares**

**Beneficially -0-**

**Owned by**

**Each**

**Reporting**

**Person  
With**

**Shared Voting Power**

6.1,875,058

**Sole Dispositive Power**

7.-0-

**Shared Dispositive Power**

8.1,875,058

**Aggregate Amount Beneficially Owned by Each Reporting Person**

9. 1,875,058

**Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "**

10.

**Percent of Class Represented by Amount in Row (9)**

11.15.0%

**Type of Reporting Person (See Instructions)**

12.

IA, PN



**CUSIP No. 858568108**

**Names of  
Reporting  
Persons**

**I.R.S.  
Identification**

**1. Nos. of above  
persons  
(entities only)**

David E. Shaw

**Check the  
Appropriate  
Box if a  
2. Member of a  
Group (See  
Instructions)**

(a) ..

(b) ..

**SEC Use Only**

**3.**

**Citizenship or  
Place of  
Organization**

**4.**

United States

**Number of 5. Sole Voting Power**

**Shares**

**Beneficially -0-**

**Owned by**

**Each**

**Reporting**

**Person  
With**

**Shared Voting Power**

6. 1,875,058

**Sole Dispositive Power**

7. -0-

**Shared Dispositive Power**

8. 1,875,058

**Aggregate Amount Beneficially Owned by Each Reporting Person**

9. 1,875,058

**Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) "**  
10.

**Percent of Class Represented by Amount in Row (9)**

11. 15.0%

**Type of Reporting Person (See Instructions)**  
12.

IN

**Item 1.**

**(a) Name of Issuer**

Stellus Capital Investment Corporation

**(b) Address of Issuer's Principal Executive Offices**

4400 Post Oak Parkway, Suite 2200

Houston, TX 77027

**Item 2.**

**(a) Name of Person Filing**

DC Funding SPV 2, L.L.C.

D. E. Shaw Direct Capital, L.L.C.

D. E. Shaw & Co., L.P.

David E. Shaw

**(b) Address of Principal Business Office or, if none, Residence**

The business address for each reporting person is:

1166 Avenue of the Americas, 9<sup>th</sup> Floor

New York, NY 10036

**(c) Citizenship**

DC Funding SPV 2, L.L.C. is a limited liability company organized under the laws of the state of Delaware.

D. E. Shaw Direct Capital, L.L.C. is a limited liability company organized under the laws of the state of Delaware.

D. E. Shaw & Co., L.P. is a limited partnership organized under the laws of the state of Delaware.

David E. Shaw is a citizen of the United States of America.

**(d) Title of Class of Securities**

Common Stock, \$0.001 par value

**(e) CUSIP Number**

858568108

**Item 3.** If this statement is filed pursuant to Rule 13d-1(b) or 13d-2(b) or (c), check whether the person filing is  
**a:**

Not Applicable

**Item 4. Ownership**

As of December 31, 2014:

(a) Amount beneficially owned:

DC Funding SPV 2, L.L.C.: 1,875,058 shares

D. E. Shaw Direct Capital, L.L.C. 1,875,058 shares

This is composed of 1,875,058 shares in the name of DC Funding SPV 2, L.L.C.

D. E. Shaw & Co., L.P.: 1,875,058 shares

This is composed of 1,875,058 shares in the name of DC Funding SPV 2, L.L.C.

David E. Shaw: 1,875,058 shares

This is composed of 1,875,058 shares in the name of DC Funding SPV 2, L.L.C.

(b) Percent of class:

DC Funding SPV 2, L.L.C.: 15.0%

D. E. Shaw Direct Capital, L.L.C.: 15.0%

D. E. Shaw & Co., L.P.: 15.0%

David E. Shaw: 15.0%

(c) Number of shares to which the person has:

Sole power to vote or to direct the vote:

(i)

DC Funding SPV 2, L.L.C.: -0- shares

D. E. Shaw Direct Capital, L.L.C.: -0- shares

D. E. Shaw & Co., L.P.: -0- shares

David E. Shaw: -0- shares

Shared power to vote or to direct the vote:

|      |                                    |                  |
|------|------------------------------------|------------------|
| (ii) |                                    |                  |
|      | DC Funding SPV 2, L.L.C.:          | 1,875,058 shares |
|      | D. E. Shaw Direct Capital, L.L.C.: | 1,875,058 shares |
|      | D. E. Shaw & Co., L.P.:            | 1,875,058 shares |
|      | David E. Shaw:                     | 1,875,058 shares |

Sole power to dispose or to direct the disposition of:

|       |                                    |            |
|-------|------------------------------------|------------|
| (iii) |                                    |            |
|       | DC Funding SPV 2, L.L.C.:          | -0- shares |
|       | D. E. Shaw Direct Capital, L.L.C.: | -0- shares |
|       | D. E. Shaw & Co., L.P.:            | -0- shares |
|       | David E. Shaw:                     | -0- shares |

Shared power to dispose or to direct the disposition of:

|      |                                    |                  |
|------|------------------------------------|------------------|
| (iv) |                                    |                  |
|      | DC Funding SPV 2, L.L.C.:          | 1,875,058 shares |
|      | D. E. Shaw Direct Capital, L.L.C.: | 1,875,058 shares |
|      | D. E. Shaw & Co., L.P.:            | 1,875,058 shares |
|      | David E. Shaw:                     | 1,875,058 shares |

David E. Shaw does not own any shares directly. By virtue of David E. Shaw's position as President and sole shareholder of D. E. Shaw & Co., Inc., which is the general partner of D. E. Shaw & Co., L.P., which in turn is the managing member of D. E. Shaw Direct Capital, L.L.C., which in turn is the manager of DC Funding SPV 2, L.L.C., David E. Shaw may be deemed to have the shared power to vote or direct the vote of, and the shared power to dispose or direct the disposition of, the 1,875,058 shares as described above constituting 15.0% of the outstanding shares and, therefore, David E. Shaw may be deemed to be the beneficial owner of such shares. David E. Shaw disclaims beneficial ownership of such 1,875,058 shares.

**Item 5. Ownership of Five Percent or Less of a Class**

Not Applicable

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

Not Applicable

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.**

Not Applicable

**Item 8. Identification and Classification of Members of the Group**

Not Applicable

**Item 9. Notice of Dissolution of Group**

Not Applicable

**Item 10. Certification**

Not Applicable as this statement is filed pursuant to Rule 13d-1(d).

**SIGNATURE**

After reasonable inquiry and to the best of their knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct. A Power of Attorney, dated December 16, 2014, granted by David E. Shaw in favor of Nathan Thomas, is attached hereto.

Dated: February 17, 2015

DC Funding SPV 2,  
L.L.C.

By: /s/ Nathan Thomas  
Nathan Thomas  
Authorized Signatory

D. E. Shaw Direct Capital,  
L.L.C.

By: /s/ Nathan Thomas  
Nathan Thomas  
Chief Compliance Officer

D. E. Shaw & Co., L.P.

By: /s/ Nathan Thomas  
Nathan Thomas  
Chief Compliance Officer

David E. Shaw

By: /s/ Nathan Thomas  
Nathan Thomas  
Attorney-in-Fact for David E. Shaw

