Lynch Thomas Jerome Form 4 August 24, 2009

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

OMB APPROVAL

Number:

3235-0287

Expires:

January 31, 2005

0.5

Estimated average

burden hours per

response...

Check this box if no longer subject to Section 16. Form 4 or Form 5

obligations

may continue.

See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * Lynch Thomas Jerome

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to

Issuer

Symbol

FREDERICK'S OF HOLLYWOOD GROUP INC /NY/ [FOH]

(Check all applicable)

Chairman and CEO

3. Date of Earliest Transaction

(Month/Day/Year)

08/21/2009

_X__ Director 10% Owner X_ Officer (give title Other (specify

below)

C/O FREDERICK"S OF HOLLYWOOD GROUP INC., 1115 **BROADWAY**

(First)

(Middle)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

NEW YORK, NY US 10010

| (City) | (State) (| Zip) Table | e I - Non-D | erivative | Secur | ities Acqu | uired, Disposed o | f, or Beneficial | ly Owned |
|--------------------------------------|---|------------|---|---|--------|------------|--|--|----------|
| 1.Title of Security (Instr. 3) | 2. Transaction Date 2A. Deemed (Month/Day/Year) Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | 4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | • |
| | | | Code V | Amount | or (D) | Price | Transaction(s) (Instr. 3 and 4) | | |
| Common Stock | 08/21/2009 | | P(1) | 100 | A | \$ 1.9 | 163,800 | D | |
| Common Stock | 08/21/2009 | | P(1) | 200 | A | \$ 1.92 | 164,000 | D | |
| Common Stock | 08/21/2009 | | P(1) | 650 | A | \$ 1.95 | 164,650 | D | |
| Common Stock | 08/21/2009 | | P(1) | 100 | A | \$ 1.96 | 164,750 | D | |
| | 08/21/2009 | | P(1) | 1,150 | A | \$ 1.99 | 165,900 | D | |

Edgar Filing: Lynch Thomas Jerome - Form 4

| Common Stock | | | | | | | |
|-----------------|------------|------|-----|---|-------------|---------|---|
| Common Stock | 08/24/2009 | P(1) | 100 | A | \$ 1.8 | 166,000 | D |
| Common Stock | 08/24/2009 | P(1) | 100 | A | \$ 1.804 | 166,100 | D |
| Common Stock | 08/24/2009 | P(1) | 100 | A | \$ 1.82 | 166,200 | D |
| Common Stock | 08/24/2009 | P(1) | 600 | A | \$ 1.84 | 166,800 | D |
| Common Stock | 08/24/2009 | P(1) | 300 | A | \$ 1.86 | 167,100 | D |
| Common Stock | 08/24/2009 | P(1) | 571 | A | \$ 1.87 | 167,671 | D |
| Common Stock | 08/24/2009 | P(1) | 229 | A | \$ 1.88 | 167,900 | D |
| Common Stock | 08/24/2009 | P(1) | 200 | A | \$ 1.91 | 168,100 | D |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of | 2. | 3. Transaction Date | 3A. Deemed | 4. | 5. | 6. Date Exerc | isable and | 7. Titl | e and | 8. Price of |
|-------------|-------------|---------------------|--------------------|------------|------------|------------------|------------|---------|----------|-------------|
| Derivative | Conversion | (Month/Day/Year) | Execution Date, if | Transacti | onNumber | Expiration Da | ate | Amou | nt of | Derivative |
| Security | or Exercise | | any | Code | of | (Month/Day/ | Year) | Under | lying | Security |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) | Derivative | e | | Securi | ities | (Instr. 5) |
| | Derivative | | | | Securities | | | (Instr. | 3 and 4) | |
| | Security | | | | Acquired | | | | | |
| | | | | | (A) or | | | | | |
| | | | | | Disposed | | | | | |
| | | | | | of (D) | | | | | |
| | | | | | (Instr. 3, | | | | | |
| | | | | | 4, and 5) | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | Amount | |
| | | | | | | Date | Expiration | | or | |
| | | | | | | Exercisable Date | | (| Number | |
| | | | | | | | | | of | |
| | | | | Code V | (A) (D) | | | | Shares | |

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

X

Chairman and CEO

Lynch Thomas Jerome

C/O FREDERICK"S OF HOLLYWOOD GROUP INC.

1115 BROADWAY

NEW YORK, NY US 10010

Signatures

Thomas Jerome Us/24/2009 Us/24/2009

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Open market purchase pursuant to a 10b5-1 trading plan adopted by the Reporting Person in accordance with Rule 10b5-1 of the Securities Exchange Act of 1934, as amended.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 3