

Edge Therapeutics, Inc.
Form 4
October 08, 2015

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
Conti Kurt G

(Last) (First) (Middle)

200 CONNELL DRIVE, SUITE
1600

(Street)

BERKELEY HEIGHTS, NJ 07922

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
Edge Therapeutics, Inc. [EDGE]

3. Date of Earliest Transaction
(Month/Day/Year)
10/06/2015

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|--|
| | | | Code | V | Amount | (A) or (D) | Price | |
| Common Stock | 10/06/2015 | | C | | 160,810 | A | Ⓛ 160,810 | D |
| Common Stock | 10/06/2015 | | C | | 163,731 | A | Ⓛ 324,541 | D |
| Common Stock | 10/06/2015 | | C | | 29,238 | A | Ⓛ 29,238 | I ⁽²⁾ By Trust ⁽²⁾ |
| Common Stock | 10/06/2015 | | C | | 14,619 | A | Ⓛ 14,619 | I ⁽³⁾ By Trust ⁽³⁾ |
| Common Stock | 10/06/2015 | | C | | 14,619 | A | Ⓛ 14,619 | I ⁽⁴⁾ By Trust ⁽⁴⁾ |

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| | | | | | | | | | |
|-----------------|------------|--|---|---------|---|------------|---------|--------------|---|
| Common Stock | 10/06/2015 | | C | 789,420 | A | <u>(1)</u> | 789,420 | I <u>(5)</u> | By Oakwood Capital, LLC <u>(5)</u> |
|-----------------|------------|--|---|---------|---|------------|---------|--------------|---|

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | Amount Number Shares | |
|---|--|---|---|--------------------------------------|--|--|---|----------------------------|----------------------------|
| | | | | Code | V (A) (D) | Date Exercisable | Expiration Date | Title | Amount Number Shares |
| Series A Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 220,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 160,81 |
| Series B Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 224,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 163,73 |
| Series B Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 40,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 29,23 |
| Series B Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 20,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 14,61 |
| Series B Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 20,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 14,61 |
| Series B Convertible Preferred Stock | <u>(1)</u> | 10/06/2015 | | C | 1,080,000 | <u>(1)</u> <u>(1)</u> | | Common Stock | 789,42 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Conti Kurt G 200 CONNELL DRIVE, SUITE 1600 BERKELEY HEIGHTS, NJ 07922 | X | | | |

Signatures

/s/ Albert N. Marchio II, attorney
in fact

10/08/2015

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The convertible preferred stock converted into the Issuer's common stock at a conversion ratio, as adjusted to give effect to the Issuer's
- (1) 1-for-1.3681 reverse stock split effected on September 21, 2015, of one share of common stock for every 1.3681 shares of preferred stock immediately prior to the closing of the Issuer's initial public offering of common stock, and had no expiration date.
 - (2) Held directly by the Austin Conti Trust, of which the Reporting Person is trustee. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
 - (3) Held directly by the Brooke Conti Trust, of which the Reporting Person is trustee. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
 - (4) Held directly by the Hunter Conti Trust, of which the Reporting Person is trustee. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.
- The Reporting Person has sole voting and dispositive power over the shares held by Oakwood Capital, LLC and may be deemed to
- (5) beneficially own these shares. The Reporting Person disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.