

BARRICK GOLD CORP
Form 6-K
February 23, 2009

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
Form 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of: February 2009

Commission File Number: 1-9059

BARRICK GOLD CORPORATION

(Name of Registrant)

Brookfield Place, TD Canada Trust Tower
Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario

Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:
Form 20-F ☐ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7): ☐

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:
Yes ☐ No ☐

If ☐ Yes ☐ is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

INCORPORATION BY REFERENCE

The comparative unaudited consolidated financial statements of the Registrant and the notes thereto for the year ended December 31, 2008 prepared in accordance with U.S. generally accepted accounting principles, together with management's discussion and analysis of financial results for the same period (contained on pages 7 to 109 inclusive and page 116 of Exhibit 99.1 of this Form 6-K Commission File No. 1-9059) furnished to the Commission February 23, 2009, are incorporated by reference into the Registration Statement on Form F-9 and Form F-3 of the Registrant, Barrick North America Finance LLC and Barrick Gold Financeco LLC (File Nos. 333-151327, 333-151327-02 and 333-151327-01).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: February 23, 2009

By: /s/ Faith Teo

Name: Faith Teo

Title: Assistant Secretary

EXHIBIT

| Exhibit | Description of Exhibit |
|---------|---|
| 99.1 | Barrick Gold Corporation Year-End Report for 2008, including the Comparative Unaudited Financial Statements prepared in accordance with U.S. generally accepted accounting principles (US GAAP) and the notes thereto for the year ended December 31, 2008 and Management 's Discussion and Analysis (US GAAP) for the same period. |