ENTERCOM COMMUNICATIONS CORP

Form S-8 March 22, 2007

As filed with the Securities and Exchange Commission on March 21, 2007

Registration No.33-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

ENTERCOM COMMUNICATIONS CORP.

(Exact name of registrant as specified in its charter)

| Pennsylvania | 23-1701044 |
|--|--------------------|
| (State or other jurisdiction of | (I.R.S. Employer |
| incorporation or organization) | Identification No. |
| 401 City Avenue, Suite 809 | |
| Bala Cynwyd, PA | 19004 |
| (Address of Principal Executive Offices) | (Zip Code) |

ENTERCOM EQUITY COMPENSATION PLAN

(Full title of the plan)

John C. Donlevie
Executive Vice President, Secretary
Entercom Communications Corp.
401 City Avenue, Suite 809
Bala Cynwyd, PA

(Name and address of agent for service)

(610) 660-5610

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

| Title of Securities to be Registered Class A Common Stock, Par Value \$0.01 Per | Amount to be Registered(1) | sed Maximum ng Price Per 2) | Aggreg | sed Maximum gate ng Price | Amoui | nt of Registration Fee |
|--|-------------------------------|-----------------------------------|--------|---------------------------------|-------|------------------------|
| Share | 3,784,284 | \$ 27.28 | \$ | 103,235,267.52 | \$ | 3,169.32 |

| (1) | Presently, there are 10,000,000 shares | s authorized under the Enter | com Equity Compensa | tion Plan. The Reg | istrant has previously |
|------------|--|------------------------------|---------------------|--------------------|------------------------|
| registered | d an aggregate of 6,215,716 of such sh | ares. | | | |

⁽²⁾ The registration fee with respect to these shares has been computed in accordance with paragraph (c) of Rule 457, based upon the average of the reported high and low sale prices of shares of Common Stock on March 19, 2007.

Registration of Additional Securities

This Registration Statement on Form S-8 of Entercom Communications Corp. (**Entercom**), a Pennsylvania corporation, pertains to 3,784,284 shares of Class A Common Stock, par value \$.01 per share. These shares are authorized for issuance under the Entercom Equity Compensation Plan, as amended (the **Plan**). Under the Plan, the Entercom may presently issue up to 10,000,000 shares of Class A Common Stock, par value \$0.01 per share. Entercom has previously registered an aggregate of 6,215,716 of such shares on Registration Statements on Form S-8, SEC File Nos. 333-71481 and 333-85638, filed with the Securities and Exchange Commission on January 29, 1999 and April 5, 2002, respectively (collectively the **Earlier Registration Statements**).

Pursuant to General Instruction E of Form S-8, the contents of the Earlier Registration Statements are incorporated by reference in this Registration Statement and made a part hereof.

Item 3. Incorporation of Documents by Reference.

The documents listed in (a) through (c) below are incorporated by reference in this registration statement; and all documents subsequently filed by Entercom pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this registration statement and to be a part thereof from the date of filing of such documents:

- (a) Entercom s annual report on Form 10-K for the year ended December 31, 2006, as filed on February 28, 2007;
- (b) Entercom s Current Reports on Form 8-K, as filed on January 22, 2007, February 16, 2007, and February 26, 2007, respectively; and
- (c) The description of Entercom s Class A Common Stock, par value \$0.01 per share which is contained in its Registration Statement on Form 8-A, filed with the Securities and Exchange Commission on January 29, 1999, including any amendments or reports filed for the purposes of updating such description.

Item 8. Exhibits.

The following is a list of exhibits filed as part of the Registration Statement:

| 5 | Opinion of John C. Donlevie, Esquire |
|------|---|
| 23.1 | Consent of PricewaterhouseCoopers LLP, Independent Registered Public Accounting Firm. |
| 23.2 | Consent of John C. Donlevie, Esquire (contained in Exhibit No. 5) |
| 24.1 | Powers of Attorney (included on the signature page hereto). |
| 99.1 | Entercom Equity Compensation Plan, as amended and restated. |

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Bala Cynwyd, Pennsylvania, on March 21, 2007.

ENTERCOM COMMUNICATIONS CORP.

By: /s/ David J. Field

David J. Field, President, Chief Executive Officer

(principal executive officer)

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints David J. Field and Stephen F. Fisher and each of them, his true and lawful attorneys-in-fact and agents, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments to this Registration Statement, and to file the same, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the date indicated.

| SIGNATURE | CAPACITY | DATE |
|-------------------------------|---|----------------|
| Principal Executive Officer | | |
| /s/ David J. Field | President, Chief Executive Officer | March 21, 2007 |
| David J. Field | and a Director | |
| Principal Financial Officer: | | |
| /s/ Stephen F. Fisher | Executive Vice President and Chief Finanical | March 21, 2007 |
| Stephen F. Fisher | Officer | |
| Principal Accounting Officer: | | |
| /s/ Eugene D. Levin | Vice President, Treasurer and Assistant Secretary | March 21, 2007 |
| Eugene D. Levin | | |
| Directors: | | |
| /s/ Joseph M. Field | Chairman of the Board | March 21, 2007 |
| Joseph M. Field | | |
| /s/ John C. Donlevie | Executive Vice President, Secretary | March 21, 2007 |
| John C. Donlevie | General Counsel and a Director | |
| /s/ David J. Berkman | Director | March 21, 2007 |
| David J. Berkman | | |
| /s/ Daniel E. Gold | Director | March 21, 2007 |
| Daniel E. Gold | | |
| /s/ Edward H. West | Director | March 21, 2007 |
| Edward H. West | | |
| /s/ Robert S. Wiesenthal | Director | March 21, 2007 |
| Robert S. Wiesenthal | | |

EXHIBIT INDEX

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