

Edgar Filing: SPARTA COMMERCIAL SERVICES, INC. - Form 8-K

SPARTA COMMERCIAL SERVICES, INC.

Form 8-K

January 04, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 28, 2004

SPARTA COMMERCIAL SERVICES, INC.

(Exact name of registrant as specified in its charter)

Nevada

0-9483

95-3502207

(State or other jurisdiction of
incorporation)

(Commission File Number)

(IRS Employer
Identification No.)

240 West 35th Street, Suite 402, New York, NY 10001

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 239-2666

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).

Pre-commencement communications pursuant to Rule 14d-2(d) under the Exchange Act (17 CFR 240.14d-2(d)).

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.313e-4(c)).

Section 5 - Corporate Governance and Management

Item 5.03 Amendments to the Articles of Incorporation or Bylaws; Change in Fiscal Year

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(a) Certificate of Amendment

On December 28, 2004, the Company filed a Certificate of Designation with the Secretary of State of the State of Nevada in connection with its 10,000,000 shares are preferred stock, designating 35,850 shares as Series A Redeemable Preferred Stock.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

| Exhibit Number | Description of Exhibit |
|----------------|----------------------------|
| ----- | ----- |
| 3(i) | Certificate of Designation |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SPARTA COMMERCIAL SERVICES, INC.

Date: January 3, 2005

By: /s/ Anthony L. Havens

Anthony L. Havens, President

