Edgar Filing: Mobiquity Technologies, Inc. - Form RW

Mobiquity Technologies, Inc. Form RW November 18, 2015

<u>VIA EDGAR</u> November 18, 2015 U.S. Securities and Exchange Commission

Division of Corporation Finance

100 F Street N.E.

Washington, D.C. 20549

Attention: William Mastrianna, Law Clerk

Re: Mobiquity Technologies, Inc.

Withdrawal of Registration Statement on Form S-1 (File No. 333-201340)

Dear Mr. Jones:

Pursuant to Rule 477 promulgated under the Securities Act of 1933, as amended (the "Securities Act"), Mobiquity Technologies, Inc. (the "Registrant") hereby respectfully requests that the Securities and Exchange Commission (the "Commission") consent to the withdrawal, effective as of the date hereof or at the earliest practicable date hereafter, of its Registration Statement on Form S-1 (File No. 333-201340), together with all exhibits thereto (collectively, the "Registration Statement"). The Registration Statement was filed with the Commission on December 31, 2014 and has not been declared effective.

In light of current market conditions, the Registrant has determined not to proceed with the public offering contemplated by the Registration Statement. The public offering would have been a discretionary financing for the Registrant.

The Registrant confirms that no securities have been sold pursuant to the Registration Statement.

The Registrant requests that, in accordance with Rule 457(p) promulgated under the Securities Act, all fees paid to the Commission in connection with the filing of the Registration Statement be credited for future use.

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Thank you for your consideration of this request. Should you have any questions or require further information regarding this request, please contact Steven Morse, Esq. of Morse & Morse, PLLC by phone at 516-487-1446, by facsimile at 5156-487-1452, or by email at morgold@aol.com.

Very truly yours,

MOBIQUITY TECHNOLOGIES, INC.

/s/ Dean L. Julia
Dean L. Julia
Co-Chief Executive Office

600 Old Country Rd, Suite 541, Garden City, NY 11530